OPT*ins* 5.3.12 Release Notes

OPT*ins* 5.3.12 was released to production on Thursday, April 9, 2020. The release contains enhancements to the filing wizard and user admin requests as well as other enhancements and bug fixes for the OPT*ins* application.

Enhancements in OPT*ins* 5.3.12

Filings

OPT*ins* now allows for states to enable flexible filings, so that filers can submit information to states as needed. OPT*ins* has also added a two-step filing wizard, permitting states to collect payments without requiring form submissions. States now have the option to configure their account to remove the option to bypass payments on filings. OPT*ins* has also improved error messaging across filings.

Industry filers will now submit amendments and additional fees separately. Instructions are included in the amendment submission confirmation pop-up and email. Industry filers will also notice that the NAIC Transaction Fee has been added to the filing view and the filing submission confirmation email.

User Admin

Users with the User Admin role will realize that some Update User Requests and Deactivate User Requests are processed automatically. This will occur if the User Admin and the selected user have access to the same account(s). If the accounts do not match, the requests will be sent to the NAIC Service Desk and processed manually.